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RONGZUN INTERNATIONAL HOLDINGS GROUP LIMITED

榮尊國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1780)

INSIDE INFORMATION – PRIVATE PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Rongzun International Holdings Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Dr. Hiroshi Kaneko (“**Dr. Hiroshi Kaneko**”), an executive Director and a significant shareholder (as defined in the Listing Rules) of the Company that Kyosei Technology Inc. (the “**Vendor**”), a company which 28.05% owned by Dr. Hiroshi Kaneko and 65.45% owned by Mr. Yanase Kenichi, has entered into a placing agreement (the “**Placing Agreement**”) on 21 October 2025 (after trading hours) with Get Nice Securities Limited (the “**Placing Agent**”) pursuant to which the Placing Agent has agreed to procure investor(s) (the “**Placee(s)**”) on a best efforts basis to purchase up to 372,000,000 existing shares of the Company (the “**Placing Shares**”) held by the Vendor at a price of not less than HK\$0.446 each (the “**Private Placing**”). The Private Placing period will commence from the date of the Placing Agreement and end on the earlier of (i) 5:00 p.m. on Tuesday, 28 October 2025; or (ii) the time and date on which purchase orders from Placees for no less than 372,000,000 Placing Shares in aggregate have been received by the Placing Agent, or at such other time and/or date as the Vendor and the Placing Agent may agree in writing.

Pursuant to the Placing Agreement, the Placing Agent shall use reasonable endeavours to ensure that (i) the Placees and their ultimate beneficial owners shall be third parties independent of and not connected nor acting in concert (as defined in the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”)) with the Company or any of its connected persons (as defined in the Listing Rules); and (ii) no Placee, together with parties acting in concert (as such term is defined in the Takeovers Code) with such Placees, will, immediately upon completion of the Private Placing, hold 30% or more of the total issued share capital of the Company or otherwise trigger a mandatory general offer under Rule 26.1 of the Takeovers Code in respect of the shares of the Company (the “**Shares**”).

As at the date of this announcement, the 372,000,000 Placing Shares represent 60% of the existing issued share capital of the Company. Upon completion of the Private Placing and assuming all of the Placing Shares are placed to the Placees, the shareholding held by Kyosei Technology Inc. on Rongzun International Holdings Limited, will be reduced to 93,000,000 Shares, representing 15% of the entire issued share capital of the Company. As a result, neither Dr. Hiroshi Kaneko nor Mr. Yanase Kenichi nor the Vendor will continue to be a controlling shareholder of the Company.

The Company does not expect that the Private Placing will have any adverse effect on the operations of the Company and its subsidiaries.

As the Private Placing may or may not proceed and the number of Placing Shares may not be placed in full, shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Rongzun International Holdings Group Limited
Dr. Hiroshi Kaneko
Executive Director and Chief Executive Officer

Hong Kong, 21 October 2025

As at the date of this announcement, the Board comprises Dr. Hiroshi Kaneko as executive Director; Mr. Wang Xueyan and Miss Song Ningning as non-executive Directors; and Mr. Jin Fan, Mr. Sung Ka Woon and Mr. Yiu To Wa as independent non-executive Directors.