Abbisko Cayman Limited 和譽開曼有限責任公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering
Number of Hong Kong Offer Shares
Number of International Offer Shares
Maximum Offer Price
Maximum Offer Price

14,0736,000 Shares (subject to reallocation)
14,076,000 Shares (subject to reallocation)
126,660,000 Shares (subject to reallocation and the Over-allotment Option)
126,660,000 Shares (subject to reallocation and the Over-allotment Option)
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126,660,000 Shares (subject to reallocation and the Over-allotment Option)
127,600,000 Shares (subject to reallocation)
128,660,000 Shares (subject to reallocatio and subject to refund)

Nominal value : US\$0 Stock code : 2256 US\$0.00001 per Share

全球發售

全球發售項下的發售股份數目 香港發售股份數目 國際發售股份數目

最高發售價

140,736,000股股份(視乎超額配股權行使與否而定) 140,076,000股股份(可予重新分配) 126,660,000股股份(可予重新分配及視乎超額配股權行使與否而定) 每股發售股份12.46港元,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易 費(須於申請時以港元繳足,多繳股款可予退還) 每股股份0.00001美元

面值 股份代號

Please read carefully the prospectus of Abbisko Cayman Limited (the "Company") dated Thursday, September 30, 2021 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein. 在填寫本申請表格前,請細閱和譽開曼有限責任公司(「**本公司**」)日期為2021年9月30日(星期四)的招股章程 (「<mark>招股章程</mark>])(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面的指引。除非另有界定,否 則本申請表格所用詞彙與招股章程所界定者具有相同涵義。

defuned herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"),
Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong
Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this
Application Form, make no representation as to its accuracy or completeness and expressly cleation any liability
whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application
Form.

A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Appendix V — Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothins in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer

compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Offer Shares for sale in the United States, The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities law in the United States Securities Act of plays, as amended the requirements of the U.S. Securities Act. There will be no public offer of Offer Shares in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions excempt from, or not subject to, the registration requirements of the U.S. Securities Act and (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in relation on Regulation S under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduced in in the under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result

is unaunorized. Particle to comply with this aftective may result in a violation of the Offer Jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to the clawback mechanism as described in the section headed "Structure of the Global Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to the clawback mechanism as described in the section headed "Structure of the Global Offering. In accordance with Kong Public Offering — Reallocation and Clawback", the total number of Offer Shares variable under the Hong Kong Public Offering Collowing such reallocation shall be not more than 28,152,000 Offershares (Shares tentilate) approximately 20% of the total number of Offer Shares (in the Indicative Offer Price range (i.e. HK\$12.16 per Offer Shares stated in the Prospectus.

If the number of Shares validly applied for in the Hong Kong Public Offering represents (i) 15 times or more but less than 50 times, (ii) 50 times or more but less than 100 times, and (iii) 100 times or more, of the number of Shares initially available under the Hong Kong Public Offering, the total number of Offer Shares available under the Hong Kong Public Offering, the total number of Offer Shares available under the Hong Kong Public Offering will be increased to 42,222,000 Shares (in the case of (iii)), 6,296,000 Shares (in the case of (iii)), respectively, representing approximately 30%, 40%, 40% and 50% of the total number of Shares initially available und

Abbisko Cayman Limited Joint Sponsors Joint Global Coordinators Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

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We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;

enclose payment in full for the Hong Kong Offer Shares applied for including brokerage of 1.0%.

- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%; confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- application; undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering; understand that these declarations and representations will be really a few to the conditional offering.
- understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Joint Sponsors in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applications may be prosecuted if they made a false declaration;

- of Hong Kong Offer Shares in responsors in deciding whether or not to make any allotment of Hong Kong Offer Shares in responsors to this application, and that the underlying applicants may be prosecuted if they made a false declaration; authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the Company and/or its agents to send any Share certificate(s) (where applicables) by ordinary post at that underlying applicant is own risk to the address stated on this Application-Form in accordance with the procedures prescribed in this Application form and in the Prospectus. request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account. request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and, to send any such refund cheque(s) by ordinary post at that underlying applicant is own, risk to the address stated on the application in accordance with the procedures prescribed in this Application Form, the designated White Form eIPO website at www.eipo.com.hk and and for Prospectus; confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form the designated White Form eIPO website at www.eipo.com.hk and in the Prospectus, and agrees to be bound by them; represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) isfare applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) and any persons for whose benefit the un

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香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港港券及期貨事務監察委員會「**證監會**」)及香港公司註冊處處長對本申請表格的內容概不負責、對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申请表格、招股章程及招股章程。附錄五一送呈公司註冊處鑑長及備查文件」一節所列的其他文件,已遵照 香港法例第32章(公司(清鑑支權項條文)條例)第342C條的規定送呈香港公司註冊處鑑長登記。證監會及香港公司註冊處鑑長發記。證監會及香港公司註冊處鑑長對任何談等文件的內容模不負責

譜譜開下留意「個人資料收集聲明」一段,當中載有本公司及香港股份過戶登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及常規。

在根據當地法例不得發送、深發或複製本申請表格及招股章程的任何司法管轄區內概不得發送或深發或複製 (不論方式、亦不論全部或部分) 本申請表格及招股章程。本申請表格及招股章程將以私人信件形式向關下奇 送。任何本申請表格或招股章程的發送或派發或被製 (不論全部或部分) 均未經授權。未能遵守該指令可能導 致遠反美國 (部券法) 或其他司法管轄區的適用法律。

香港公開發售與國際發售之間的發售股份分配將按招股章程「全球發售的架構」一節所述予以重新分配。具體而言,聯席全球協劃人可將國際發售的發售股份重新分配至香港公開發售,以滿足香港公開發售項下的有效申 意。根據聽必所發佈的計分信用KEK-C019-118。他上述重新分配皮迹束模據一全球發售的架構。香港公開發售 重新分配及回補。一節所載回補機制作出、則有關重新分配後香港公開發售項下可供認購的發售股份經數不得 超過28,152,000股發售股份、到估全球發售與下初步可供認購發售股份20%),且最終發售價應定為招股 章程所垫的指示任發售價範圍的低位數(即是股發傳發份21,26倍元)。

倘香港公開發售有效申請的股份數目等於香港 信:(ii)50倍或以上但少於100倍; 及(iii)100倍。 42,222,000股股份(如屬:)的情況)、56,296,00 況)、分別相當於全球費售初步可推設購股份 新分配的詳情報於招股章程「全球發換的契構 可供認購的股份數目的(i)15倍或以上但少於50 公開發售可供認購的發售股份總數將分別增至 11的情況) 及70,368,000股股份 (如屬(iii)的情 m UL / 及70,368,000股股份 (如屬(iii)的情 50% (超額配股權發任何行使前)。有關重 近分配及回補」一段。

致: 和譽開曼有限責任公司 聯席保薦人 聯席全球協調人 聯席康海管理人

晉佛是明經期人 香港包銷面 吾等雜認,吾等是內獎宴電子公開發售指引及獎勵銀行/股票經紀遞交**白表eIPO**申請的運作程序 以及與吾韓及本戶前安傳是供**自表可PO服務**有關的所有適用法例及規例(法定或其他);及(i)細 園相處產程及本戶前安傳形成的條款废條件及申滿種序,並同意受其約束。為代表與本申請有關的 每一相關申請人作出申載。考查:

- 費章程及本申補表格的修款及條件,並在貴公司組織章程大綱及細則的規限下,申請目的香港發售數份;
- 隨附申請認關香港發售股份所需的全數股款(包括1.0%經紀佣金、0.0027%證監會交易徵費及 0.005%聯交嗎交易變) 確認相關申請人已承講及同意接納彼等根據本申請所申請認購的香港發售股份,或彼等根據 本申請獲分配的任何較少數目的香港發售股份;
 - 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意 認關或收取或獲配售或分配(包括有條件及/或暫定),並將不會申請或認購或表示有意認購 國際發售的任何發售股份,亦不會以其他方式參與國際發售;
- 明白貴公司、聯席全球協調人及聯席保薦人將依賴此等聲明及陳述決定是否就是項申請配發 任何香港發售股份,而相關申請人如作出虛假聲明,可能會遭受檢控;
- 搜權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內,作為任何將配發予相關申請 人的香港發售股份的持有人,且貴公司及/或其代理可根據本申請表格及招股章程所載程序 按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用),郵談風險概由該相關申請 人承擔;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人,並根據本申請表格、白表elPO指定網站(www.cipo.com.hk)及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵謑風險概由相關申請人承擔;
- 確認各相關申請人已細閱本申請表格、白表eIPO指定網站(<u>www.eipo.com.hk</u>)及招股章程所載 的條款及條件及申請程序,並同意受其約束;
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲分配或認購任何香港發售股份,及相關申請人及相關申請人為其利益提出申請的任何人士在填寫及提交申請時身處美國境外及屬S規例第902條榮(h)(3)段所述的人士且相關申請人為其制計,是以上自相關申請人為其制計,因此則申請人為其制計,因此則申請人為其利益提出申請的任何人士會於維岸交易(定義見S規例)中認購香港發售股份,及(b)向相關申請人或由相關申請人或由相關申請人或由和關申請人或為其利益而提出本申請的人士配發或申請整購香港發售股份,不會引致貴公司、聯席保護人、聯席全球協調人、聯席服海管理人及香港包銷商或被等各自的高数人員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定;及
- 同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

	We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關 申請人)要約購買	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。					
3	A total of 現夾附合共		cheque(s) 張支票	Cheque Number(s) 支票號碼				
	are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱				

Please use BLOCK letters 請用正楷填寫										
Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱										
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商編號									
Name of contact person 聯絡人土姓名	Contact number									
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交									
	Broker No. 經紀號碼									
	Broker's Chop 經紀印章									

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form

I Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **White Form eIPO** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HSBC NOMINEES (HONG KONG) LIMITED ABBISKO PUBLIC OFFER":
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purpose

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where
 applicable, verification of compliance with the terms and application procedures set out in this
 Application Form and the Prospectus and announcing results of allocation of the Hong Kong
 Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees.
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus usues, etc.
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company
 and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/
 or regulators and any other purpose to which the holders of securities may from time to time
 agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5 Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

I 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份,閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(請以數字填寫)。

閣下代相關申請人作出申請的申請資料,必須載於連同本申請表格一併遞交的一個唯讀光碟格 式資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目;及閣下必須在每張支票的背面註明 (i)閣下的白表eIPO服務供應商編號;及(ii)載有相關申請人申請資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港開設的港元銀行賬戶開出;
- 顯示閣下(或閣下代名人)的賬戶名稱;
- 註明抬頭人為「滙豐代理人(香港)有限公司 和譽公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現,閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相同。倘出現差異,本公司及聯席全球協調人有絕對酌情權拒絕任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(請用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用) 經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱》條例》(「《條例》))中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處有關個人資料及《條例》的政策及常規

收集閣下個人<u>資料的原</u>因

證券申請人或證券贷記的有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時,必須不財向本公司及/或香港股份過戶登記處提供其最新且正確的個人資料。

、未能提供所需資料,可能會導致關下的證券申請遭拒絕受理或延遲,或本公司及/或香港股 於過戶發記處無法落實轉讓或以其他方式提供服務,亦可能妨礙或延誤登記或轉讓閣下成功申 的香港發售股份及/或畜發股票,及/或發送電子退款指示,及/或奇發閣下應得的退款支

證券申請人及持有人提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記處。

目的

誇券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存,以作下列用途:

- 處理閣下的申請及電子退款指示/退款支票(如適用)、核實是否符合本申請表格及招股章程載列條款及申請程序以及公佈香港發售股份的分配結果;
- 確保遵守香港及其他地區的所有適用法例及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人名冊;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人的身份;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關目的及/或致使本公司及香港股份過戶登記處能夠履行被等對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他目的。

3 轉交個人資料

本公司及香港股份過戶登記處將會對所持有的有關證券申請人及持有人的個人資料保密,但本公司及香港股份過戶登記處可在為達到上述目的或當中任何一種目的之必要情況下作出彼等認為必要的查詢以確認個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、獲取或轉交證券申請人及持有人的個人資料(不論在香港境內或境外):

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外股份過戶登記總處;
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港股份過戶登記處提供與其各自業務經營有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規;及
- 證券持有人與或擬與之進行交易的任何其他人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

4 保留個人資料

本公司及香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋需保留的個人資料將會根據《條例》銷毀或處理。

5 查閱及更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司及/或香港股份過戶登記處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據《條例》規定,本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。根據《條例》,所有關於查閱資料或更正資料或查詢關於政策及常規的資料及所持資料類別的要求,應向本公司的公司秘書或(視情況而定)香港股份過戶登記處的私隱事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM 遞交:

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Wednesday, October 6, 2021 at 4:00 p.m.:

The Hongkong and Shanghai Banking Corporation Limited 8/F, Towers 2 & 3 HSBC Centre 1 Sham Mong Road Kowloon Hong Kong

遞交本申請表格

已填妥的本申請表格,連同相關支票及裝有相關唯讀光碟的密封信封,必須於2021年10月6日(星期三)下午四時正之前,送達下列收款銀行:

香港上海滙豐銀行有限公司

九龍 深旺道1號 滙豐中心 第2及3座8樓